



中国进出口银行

THE EXPORT-IMPORT BANK OF CHINA

THE EXPORT-IMPORT BANK OF CHINA

AGENCY BOND¹ TENDER ANNOUNCEMENT

13 July 2026

Issue Number	092603109
Tender Type	New Issue
Tender Date	15 July 2026
Tender Time	10:15 am to 4:30 pm
Offering Amount	RMB 5 Billion
Interest Type	Discount
Original Tenor	3 Months
Issue and Settlement Date	16 July 2026
Value Date	16 July 2026
Maturity Date	16 October 2026
Listing Date	17 July 2026
Clearing House	Shanghai Clearing House
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB
	As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

***Disclaimer**

The information provided here is for reference only. No representation or warranty, either express or implied, is provided in relation to the fairness, accuracy, completeness or reliability of the announcement. For more information, please refer to the Chinese Version of the Export-Import Bank of China Agency Bond Issuance documents, available on website at <http://www.shclearing.com.cn> & [http:// www.chinamoney.com.cn](http://www.chinamoney.com.cn).

¹The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.